



AI-Native Roadmap Builder

A worksheet for turning template findings into a staged 30/60/90-day AI-native operating architecture roadmap.

STRUCTURE - CLARITY - BETTER DECISIONS

Practical architecture for accountable AI-enabled work.

What this template is for

Sequence first workflow, enabling infrastructure, governance, evaluation, adoption, operating cadence, and next-system dependencies into a practical roadmap. Use this guide to make the operating choice explicit, test it with evidence, and record who owns the next decision.

BEST USED WHEN

Prospects and operators after downloading several templates.

WHO SHOULD BE IN THE ROOM

Include the workflow owner, a person who performs the work, a reviewer with authority to approve or stop it, and the relevant data or tool owner.

CANADIAN CONTEXT

Confirm applicable federal, provincial, territorial, sector, professional, contractual, accessibility, and bilingual-service requirements. Use this workbook as operational preparation, not legal advice.

A five-step working rhythm

01

Days 0-30

What must be assessed, scoped, cleaned, or decided first?

02

Days 31-60

What workflow, context, tool, or governance layer becomes real?

03

Days 61-90

What measurement, adoption, and operating cadence proves value?

04

Dependency

Which data, owner, integration, or permission could block progress?

05

Next system

What becomes possible after the first workflow is stable?

Build the working record

Complete one record for one workflow. Write enough to support a decision, not a generic technology wish list.

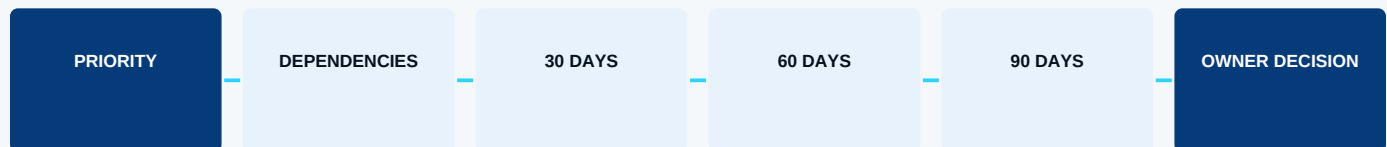
PROMPT	YOUR WORKING NOTES
01 Organization or team	
02 First workflow	
03 Roadmap owner	
04 Days 0-30	
05 Days 31-60	
06 Days 61-90	
07 Decision, owner, evidence, and review date	

Stage intake before proposals

STARTING FRICTION

The team wants a full AI suite, but should first prove source quality and intake review.

WORKFLOW MAP



AI-SUPPORTED ROLE

Organize proven priorities, dependencies, control gaps, and measures into a staged plan. Flag uncertainty around days 0-30.

HUMAN AUTHORITY

Leadership approves sequencing, resources, stop gates, and the next architecture decision. Resolve the days 0-30 question for this case.

PILOT MEASURE

Track milestones met, unresolved dependencies, pilot evidence, and benefit against cost. Record days 0-30 exceptions separately.

DISCUSSION PROMPT

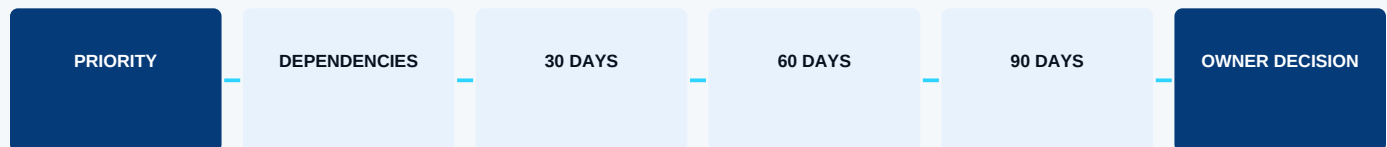
What evidence would the reviewer need to trust, correct, reject, or escalate this output?

Stage stock insight before ordering

STARTING FRICTION

Better inventory visibility is needed before tool-driven purchase recommendations can be trusted.

WORKFLOW MAP



AI-SUPPORTED ROLE

Organize proven priorities, dependencies, control gaps, and measures into a staged plan. Flag uncertainty around days 31-60.

HUMAN AUTHORITY

Leadership approves sequencing, resources, stop gates, and the next architecture decision. Resolve the days 31-60 question for this case.

PILOT MEASURE

Track milestones met, unresolved dependencies, pilot evidence, and benefit against cost. Record days 31-60 exceptions separately.

DISCUSSION PROMPT

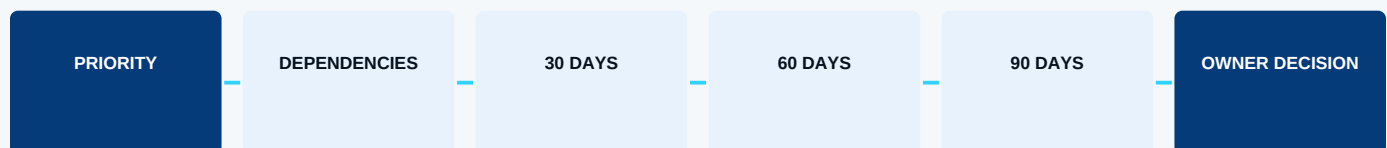
What evidence would the reviewer need to trust, correct, reject, or escalate this output?

Stage internal summaries before client use

STARTING FRICTION

The firm needs evaluation and signoff evidence before client-facing output expands.

WORKFLOW MAP



AI-SUPPORTED ROLE

Organize proven priorities, dependencies, control gaps, and measures into a staged plan. Flag uncertainty around days 61-90.

HUMAN AUTHORITY

Leadership approves sequencing, resources, stop gates, and the next architecture decision. Resolve the days 61-90 question for this case.

PILOT MEASURE

Track milestones met, unresolved dependencies, pilot evidence, and benefit against cost. Record days 61-90 exceptions separately.

DISCUSSION PROMPT

What evidence would the reviewer need to trust, correct, reject, or escalate this output?

Before the pilot grows

Use these prompts to test whether the proposed workflow can operate responsibly in its Canadian business context.

01

Days 0-30

First workflow is prioritized. Name the owner and the operating decision before selecting a tool.

02

Days 31-60

Dependencies are visible. Record the approved sources, permissions, and missing information.

03

Days 61-90

Governance and evaluation are included. Test this boundary with representative and adverse cases.

04

Dependency

Adoption work is planned. Preserve review, escalation, and correction evidence.

05

Next system

Architecture Assessment is the next strategic gate. Set a measurable stop condition and the next review date.

06

Readiness to proceed

A roadmap prevents the template library from becoming scattered worksheets. The goal is a staged operating architecture, not a pile of artifacts.

CANADIAN REFERENCE POINTS

Office of the Privacy Commissioner of Canada - Privacy and artificial intelligence
priv.gc.ca/en/privacy-topics/technology/artificial-intelligence/

Government of Canada - Artificial Intelligence guidance, principles, and policy
canada.ca/en/services/science/innovation/artificial-intelligence.html

General operational guidance only. Confirm applicable legal, privacy, cybersecurity, professional, contractual, and regulatory requirements with qualified advisors.